Faisal Spinning Mills Limited

Historical Data for the Year Ended June 30, 2026

Year-Wise Operating Data

	2026	2025	2024	2023	2022	2021
Spinning Unit						
Spindle installed	38,208	38,208	38,208	38,208	38,208	38,208
Spindles worked - Average	38,208	38,208	38,208	38,208	38,208	38,208
Installed capacity after conversion into 20/s count - Kg	14,500,000	14,500,000	23,161,653	23,161,653	23,161,653	23,161,653
Actual production - Kg	22,685,800	22,242,014	22,321,532	20,101,182	22,834,826	19,921,801
Weaving Unit						
Air jet looms installed	264	264	265	265	265	265
Air jet looms worked	264	264	265	265	265	265
Installed capacity after conversion into 50 picks - Meter	68,379,830	68,379,830	68,379,830	68,379,830	67,578,655	64,308,255
Actual production - Meter	36,499,357	43,275,734	39,682,149	38,211,707	41,155,105	40,242,805
Finshing Unit						
Production Capacity in meters	45,600,000	33,000,000	33,000,000	33,000,000	28,000,000	26,766,667
Actual Production - Meter	42,132,932	39,497,926	35,151,288	34,338,963	28,674,769	7,133,010
(Year 2021 Inclusive of Trial & Commercial)						

Year-Wise Financial Data

	2026	2025	2024	2023	2022	2021
			Rupees in Thousands			
Profit and loss account						
Turnover (Net)	45,841,297	46,203,553	45,029,601	37,672,808	32,074,370	17,065,186
Gross profit	3,486,835	3,673,807	2,741,109	4,562,231	6,372,386	2,488,776
Operating profit	1,988,532	1,843,220	402,878	2,519,050	4,540,496	2,440,270
Financial expenses	1,505,150	1,513,144	1,608,042	1,267,154	408,214	296,590
Share profit/(loss) of associate	75,386	(17,912)	(315,451)	138,814	592,861	396,627
Profit/(Loss) before tax & levies	558,767	312,164	(1,520,616)	1,390,710	4,725,143	2,540,307
Profit/(Loss) after tax	(413,536)	(269,267)	(1,383,771)	1,488,896	4,098,223	2,300,119
Cash dividend	-	-	-	115,000	214,500	214,500
Balance Sheet						
Share capital	100,000	100,000	100,000	100,000	100,000	100,000
Reserves	10,589,468	10,998,078	11,312,047	12,843,890	11,603,522	7,300,000
Shareholder equity	11,762,187	12,170,797	12,484,766	14,016,609	12,641,303	8,588,498
Long term loans	4,692,585	4,496,474	3,518,351	4,019,676	4,632,023	4,404,730
Short term loan	10,503,288	16,170,546	9,244,462	10,260,977	4,872,154	1,878,178
Current liabilities	16,463,100	22,144,670	14,866,182	15,941,965	9,319,146	3,699,052
Current portion of long term loans	1,033,378	781,600	789,893	726,103	615,010	359,135
Fixed assets	11,724,505	10,651,559	9,096,167	9,832,039	9,891,076	8,619,791
Current assets	20,794,754	26,392,046	20,106,994	22,785,546	15,284,828	7,919,505

Ratios	2026	2025	2024	2023	2022	2021
Performance						
Sales growth percentage - Year to Year basis	-0.78%	2.61%	19.53%	17.45%	87.95%	14.57%
Gross profit (%)	7.61%	7.95%	6.09%	12.11%	19.87%	14.58%
Profit/(Loss) before tax -%	1.22%	0.68%	-3.38%	3.69%	14.73%	14.89%
Profit/(Loss) after tax - %	-0.90%	-0.58%	-3.07%	3.95%	12.78%	13.48%
Breakup value per share - Rupees per share	1,176.22	1,217.08	1,248.48	1,401.66	1,264.13	858.85
Market value of share - at the year end - Rupees per share	323.76	369.24	280.12	323.75	450.00	420.00
Earnings/(Loss) per share - Rupees per share	(41.35)	(26.93)	(138.38)	146.19	409.82	230.01
Price earning ratio	(7.83)	(13.71)	(2.02)	2.21	1.10	1.83
Leverage						
Gearing ratio	1.38	1.77	1.09	1.07	0.81	0.77
Debt to equity (%)	39.90%	36.94%	28.18%	28.68%	36.64%	51.29%
Interest covering ratio	1.37	1.21	0.05	2.10	12.58	9.57
Liquidity ratio						
Current ratio	1.26	1.19	1.35	1.43	1.64	2.14